PROJ: **SR 222 ROAD PROJECT**
MUNI: **MAIDENCREEK TOWNSHIP**
FILE: **15-0466-0270**
DATE: **6/10/2015**

SANITARY SEWER THAT MUST BE RELOCATED AS IT IS IMPACTED BY PROJECT

AREA	COSTS
AREA IN AND NEAR TURNABOUT DESIGN, PERMITTING & CONSTRUCTION	EXHIBIT D $ 965,000.00
AREA AT AND NEAR BRIDGE CONSTRUCTION	EXHIBIT A $ 310,000.00

SANITARY SEWER SYSTEM THAT MAY BE CONSIDERED AS IT SLIGHTLY IMPACTED BY THE PROJECT

AREA	COSTS
AREA NEAR REDNER'S DESIGN, PERMITTING & CONSTRUCTION	EXHIBIT C $ 745,000.00

WATER SYSTEM THAT MUST BE RELOCATED AS IT IMPACTED BY THE PROJECT

AREA	COSTS
AREA NEAR TURNABOUT DESIGN, PERMITTING & CONSTRUCTION	EXHIBIT D $ 795,000.00
AREA ALONG SR 73 DESIGN, PERMITTING & CONSTRUCTION	EXHIBIT B $ 475,000.00

WATER SYSTEM THAT MAY BE CONSIDERED AS IT SLIGHTLY IMPACTED BY THE PROJECT

AREA	COSTS
AREA BETWEEN SR 73 AND TURNABOUT DESIGN, PERMITTING & CONSTRUCTION	EXHIBITS C & D $ 530,000.00
AREA ALONG SR 73 - OUTSIDE PENN DOT LIMIT DESIGN, PERMITTING & CONSTRUCTION	EXHIBIT B $ 610,000.00
AREA ALONG SR 222 - REDNER'S MINI-MARKET DESIGN, PERMITTING & CONSTRUCTION	EXHIBIT C $ 310,000.00

TOTAL	$ 4,740,000.00
MTA 100% TOTAL	$ 2,195,000.00
MTA AND PENN DOT TOTAL	$ 2,545,000.00
MTA 50% TOTAL	$ 1,272,500.00
MTA TOTAL COSTS	**$ 3,467,500.00**

pennsylvania
DEPARTMENT OF TRANSPORTATION

482-13-23

DATE: October 28, 2013

SUBJECT: Cost Sharing Incentive/Disincentive Pilot Program

TO: District Executives

FROM: George W. McAuley, P.E. */s/ for R. Wayne Willey, P.E.*
Acting Director
Bureau of Project Delivery

This Strike-Off Letter (SOL) institutes cost changes with an incentive/disincentive pilot program for cost sharing with Municipality or Municipality Authority utilities. The new voluntary pilot program does not supersede the existing cost sharing policy which is 50% (90% on Interstate).

The pilot program will provide an incentive to Municipality or Municipality Authority Utilities for completing their relocation work prior to the agreed upon milestone dates which include completing their design, submitting their agreement package, securing their right-of-way, having funds available and completing their relocation work, or incorporating the relocation of their facilities into the highway construction contract. Additionally the disincentive will be implemented for the Municipality or Municipality Authority utilities' failure to meet the agreed upon milestones which are required to meet the overall project schedule.

The Department will increase the cost sharing amount to 75% when:

- The Municipality or Municipality Authority provides all related design deliverables required for the incorporation of the physical work by agreed upon milestone dates (see Cost Sharing Request Letter for Incorporated Work - Pilot 1).
- The Municipality or Municipality Authority owned facility is relocated or adjusted by the owner prior to the agreed upon milestone dates (see Cost Sharing Request Letter for Prior Work - Pilot 2).
- The Municipality or Municipality Authority incorporates the design of the utility relocation into the Department's design contract and incorporates the physical relocation of its facilities into the Department's highway construction contract (see Cost Sharing Request Letter for Incorporated Design and Construction Work - Pilot 3).

The Department will reduce the amount of cost sharing to 25% when:

- The relocation or adjustment of the Municipality or Municipality Authority owned facilities that do not meet the agreed upon milestone dates for completion of the relocation or adjustment of the Municipal or Authority owned facilities, unless the reason for not meeting the agreed upon completion date was the fault of the Department of Transportation or if a new milestone date is agreed upon in writing.

The pilot program will work as follows:

- The District Utility Relocation Units will be responsible for determining and tracking the agreed upon milestone dates (and any agreed upon changes to those dates) on the following tracking sheet, P:\penndot shared\UTILITYS SHARED\Central Office Utility Unit\Cost Sharing\Pilot Program\Tracking Sheets.

- The Municipality or Municipality Authority will need to state in one of the attached cost sharing request letters the agreed upon milestones dates to provide the applicable deliverables:
  - the utility relocation plans
  - specifications
  - impact justification
  - estimate/agreement package
  - the signed utility reimbursement agreement
  - the date the utility relocation work was completed

- If an agreed upon date changes, a letter will have to be prepared that shows that both parties (the District and the Municipality or Municipal Authority) agree to the new dates. The new date will be shown on the tracking sheet.

- The Central Office Utility Relocation Unit will monitor and report on the statewide pilot project.

The Department will pilot the incentive/disincentive program for 2 years from the date of this strike-off letter.

If you have any questions, please contact Mark J. Chappell, Chief of the Utility and Right-of-Way Section, at (717) 787-8298 or marchappel@pa.gov.

4350/MJC/lwd

CC: Wayne Willey, P.E., 7th Floor, CKB
M. J. Chappell, P.E., 7th Floor, CKB
L. W. Ditty, 7th Floor, CKB
Assistant District Executives – Design
District Utility Administrators
Office of Chief Counsel
Federal Highway Administration

Matthew and Pamela,

The SR 0222-22S project has a letting date of 12/15/2016 and a notice to proceed of 02/13/2017. Here are the key submission dates for Pilot 1 - Cost Sharing Incentive/Disincentive Pilot Program:

- The justification for utility impacts no later than the agreed upon date of 09/18/2015.
- The utility relocation plans, specifications, and estimate/agreement package no later than the agreed upon date of 07/22/2016.
- The signed agreement to the Department no later than the agreed upon date of 10/21/2016.